Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name (of Successor Agency:	San Bernardino City					
Name of County:		San Bernardino					
Curren	nt Period Requested Fu	nding for Outstanding Debt or Obligat	tion	Six	-Month Total		
A			Property Tax Trust Fund (RPTTF) Funding	\$	682,685		
В	Bond Proceeds Fur	nding (ROPS Detail)			-		
С	Reserve Balance F	unding (ROPS Detail)			-		
D	Other Funding (RO	PS Detail)			682,685		
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G	s):	\$	20,261,545		
F	Non-Administrative	Costs (ROPS Detail)			19,671,403		
G	Administrative Cost	ts (ROPS Detail)			590,142		
Н	Current Period Enforce	ceable Obligations (A+E):		\$	20,944,230		
Succes	ssor Agancy Salf-Pana	rted Prior Period Adjustment to Curre	nt Pariod PPTTE Paguastad Funding				
Jucces		s funded with RPTTF (E):	int reflected running		20,261,545		
J	G	stment (Report of Prior Period Adjustmer	ots Column S)		(42,640)		
K							
		3(1)		\$	20,218,905		
County	Auditor Controller Rep	ported Prior Period Adjustment to Cur	rrent Period RPTTF Requested Funding				
L	Enforceable Obligation	s funded with RPTTF (E):			20,261,545		
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustmer	nts Column AA)		-		
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)			20,261,545		
Certific	ation of Oversight Board	Chairman:					
Pursua	nt to Section 34177 (m)	of the Health and Safety code, I	Name		Title		
-	•	a true and accurate Recognized or the above named agency.	name		rille		
3 3 1	2.,2 2023.0 10		/s/				
			Signature		Date		

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	0	Р	
										Funding Source			•			
										Non-Redev	elopment Property T (Non-RPTTF)	ax Trust Fund	RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month T	Γotal
								\$ 226,624,484		\$ -	\$ -	\$ 682,685		590,142 \$		44,230
	1998A TABs 1998B TABs	Bonds Issued On or Bonds Issued On or		7/1/2020 7/1/2020	US Bank US Bank	Central City RDA Projects Central City RDA Projects	M/CC M/CC	7,503,599 4,142,249	N N				177,244 99,900			77,244 99,900
	2002A TABs	Before 12/31/10 Bonds Issued On or			US Bank	Mt Vernon Project Area	MTV						175,425			75,425
		Before 12/31/10				, , , , , , , , , , , , , , , , , , , ,		4,740,240	N				,			,
	2002 TABs	Bonds Issued On or Before 12/31/10			US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	RI,UP,SV	24,708,046	N				553,838			553,838
8	2005A TABs	Bonds Issued On or Before 12/31/10		10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW,T RI,UP,SV		N				4,108,697		\$ 4,10	08,697
9	2005B TABs	Bonds Issued On or Before 12/31/10	9/22/2005	10/1/2025	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	SC,CCN,SEIP,NW,T RI,UP,SV	17,965,037	N				1,573,183		\$ 1,57	73,183
10	2010A RECOVERY ZONE	Bonds Issued On or Before 12/31/10	12/6/2010	4/1/2030	US Bank	Recovery Zone Projects	CCN,M/CC,NW	11,046,699	N			216,214	37,161		\$ 25	253,375
11	2010B TABs	Bonds Issued On or Before 12/31/10	12/6/2010	4/1/2028	US Bank	Northwest Project Area	NW	4,115,910	N				82,300		\$ 8	82,300
	1995H Highland Lutheran SR Housing		6/19/1995	7/1/2025	US Bank	Sr Housing Complex	IVDA	1,565,171	N			1,693	37,767		\$ 3	39,460
13	1995R Casa Ramona Sr Housing		6/19/1995	7/1/2025	US Bank	Ramona Sr Housing Complex	MTV	1,446,588	N			14,778	21,054		\$ 3	35,832
14	CMB-Export \$15,000,000 Notes	Third-Party Loans	10/5/2009		CMB Export Infrastructure Group	Various construction projects per agreement	SC,UP,CCN,CCS, SEIP,TRI	7,893,750	N				7,893,750		\$ 7,89	393,750
15	CMB-Export \$10,000,000 Notes	Third-Party Loans	3/8/2011	12/1/2017	CMB Export Infrastructure Group	Various construction projects per agreement	CCE,CCS,CCN, M/CC	11,312,500	N				262,500		\$ 26	262,500
16	CMB-Export \$8,000,000 Notes	Third-Party Loans	9/1/2010	10/1/2016	CMB Export Infrastructure Group	Various construction projects per agreement	IVDA	8,630,000	N				210,000		\$ 21	210,000
17	Cinema Section 108 Bonds	Bonds Issued On or Before 12/31/10	6/15/1998		Bank of New York	Cinema Star Project	CCN,M/CC,NW	2,197,592	N				557,853		\$ 55	57,853
18	Arden-Guthrie Sec. 108 Bonds	Bonds Issued On or Before 12/31/10	7/24/2006	8/1/2025	Bank of New York	North Arden/Guthire Project Subordinate Credit to CDBG	IVDA	8,144,437	N						\$	-
19	Hillwood-DDA TI Reimbursement	OPA/DDA/Constructi	9/18/2006	4/27/2021	Hillwood Properties	Tax Sharing Agreement - Warehouse Facility	SC	3,001,561	N				-	:	\$	-
20	BP CA - Site Remediation	OPA/DDA/Constructi	10/7/2002	9/30/2018	BP Cal	Tax Sharing Agreement - Site Remediation	TRI	402,126	N				190,651		\$ 19	90,651
24	SB County Transitional Assistance	OPA/DDA/Constructi	8/16/2004	2/2/2020	Waterman Holdings	Tax Sharing Agreement - New	CCE	244,399	N				46,206		\$ 4	46,206
28	Department (TAD) Leased Building 2006 TABs	on Bonds Issued On or Before 12/31/10	3/20/2006	5/1/2027	US Bank	Construction LMIHF Projects/Programs	CCN	24,134,935	N				527,824		\$ 52	527,824
30	PERS - Unfunded Pension Liability	Unfunded Liabilities	6/30/2010	8/10/2045	CalPERS	The Unfunded Pension Balance is estimated. Ultimately, CalPERS will provide a final calculation once the wind-down is completed	ALL	5,200,000	N					,	\$	-
31	Retireee Health Benefit	Miscellaneous	6/23/2005	8/10/2045	Various Retired Employees	Retiree Supplemental Health Benefit per Agency Policy	ALL	852,500	N				27,500		\$ 2	27,500
32	Successor Agency Admin.	Admin Costs	2/1/2012	4/1/2030	Various Employees & Vendors	Various admin activities in support of the dissolution of the former RDA (equals 3% of excel Cell N-6)	ALL	7,400,000	N					590,142	\$ 59	590,142
38	Long Term Property Maintenance	Property Maintenance	6/28/2011	8/10/2045	Various Vendors	Maintenance of former RDA properties in accordance with AB 1484	ALL	5,500,000	N			450,000	800,000		\$ 1,25	250,000
41	Auto Plaza - Reader Board	OPA/DDA/Constructi	5/17/2010	4/1/2030	Citizens Business Bank	Loan Guarantee Only	SEIP	714,413	N					:	\$	-
82	HSC 34171 (d)(1)(A) Reserve	Bonds Issued On or Before 12/31/10	3/2/1998	4/1/2030	US Bank	Replenishment of DSR Draws Deferred Due to Insufficient RPTTF	ALL	5,110,819	N				-		\$	-
2/	Securities Servicing		3/2/1998	4/1/2030	US Bank		ALL	756,171	N				30,000		\$ 3	30,000

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

Page Name			Р	<u> -</u>
Page Manufacture Page Manufacture Page				
Page		_		
March Action Processing Action	Six-	Six-M	x-Month	nth 7
Monte Nation Mont	\$	\$		
Description of Control of Contr	\$	\$		
Development Continued Sentence (Continued	\$	\$		
Development Corp. for Josephs Development Corp. for Joseph	\$	\$		
Second District Contents Second District Con	\$	\$		
Service on 1988 COPs	\$	\$	1,0	1,0
113 Unfunded Statutory Prior-Year Pasts- Through Obligations, Pre-RDA	\$	\$	5	5
Through Collegations, Pre-RDA Dissolution Litigation Litigation Litigation 2/1/2012 4/1/2030 Special Courses Through Obligations, Pre-RDA Dissolution Solution Solu	\$	\$:
116 Real Property Security Services Property 9/15/2014 6/30/2017 Platinum Security, Inc. Inc. Inc. Integra Reality Resources Africation Afr	\$	\$	2	2
116 Real Property Security Survices Property Misteriance Miste	\$	\$		
Inc. Domain Lawsuit Defense Domain Lawsu	\$	\$	1	1
118 Condemnation Judgment	\$	\$		П
119 CMB-Export \$15,000,000 Note Principal Reduction Payment Third-Party Loans 10/5/2009 9/1/2015 CMB Export Infrastructure Group Gro	\$	\$		
120 Continuing Disclosure Services Professional Services 10/1/2012 9/30/2017 Urban Futures, Inc. Continuing Disclosure Services for 2002, 20024, 2005A, 2005	\$	\$		
Heater budget under-estimate for ROPS 13-14B. See EO # 36 on PPA Form. 122 Infrastructure - Watson OPA OPA/DDA/Constructi on OPA/DDA/Constructi on OPA/DDA/Constructi on OPA/DDA/Constructi on OPA/DDA/Constructi on OPA/DDA/Constructi on OPA/DDA/Constructi 12/20/2010 7/31/2013 University Parkway Promenade budget under-estimate for ROPS 13-14B. See EO # 40 on PPA Form. 123 Real Property Security Services Property Maintenance Institute of Property Maintenance Institute of ROPS I	\$	\$		
Infrastructure - Watson OPA OPA/DDA/Constructi on OPA/DDA/Construction OPA/DDA/Co	\$	\$		
Real Property Security Services Property Maintenance Property Maintenance Property Security Services Property Maintenance Property Maintenance Property Security Services Property Maintenance Propert	\$	\$		
124 Phase II Soil Remediation Plan for former TBA Site at Carousel Mall 7/20/2015 12/31/2015 To be Selected Phase II Soil Remediation Plan for former TBA Site at Carousel Mall	\$	\$		
1/61	\$, i	2	2
125 N N 126 N N N 126 N N N N N N N N N N N N N N N N N N N	\$			

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

_		d Obligation P		•				
	Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or							
Α	В	С	D	<u>E</u>	F	G	Н	I
		B 1.5		Fund Sc		041	DOTTE	
		Bond P	roceeds		Balance	Other	RPTTF	1
				Prior ROPS	Prior ROPS			
				period balances	RPTTF	5 ,		
		Bonds Issued on		and DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cook Belonce Information by DODS Berind	or before 12/31/10	Bonds Issued on or after 01/01/11		reserve for future	Grants, Interest, Etc.	and Admin	Comments
BOE	Cash Balance Information by ROPS Period PS 14-15A Actuals (07/01/14 - 12/31/14)	12/31/10	or after 01/01/11	retained	period(s)	interest, Etc.	Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/14)							T
	Beginning Available Gash Balance (Actual 67761714)	24,450,462						The amount in Cell C-1 is the sum of \$10,664,933 or DSRF, \$5,020,382 of 2005 TABs supplemental DSRF, and \$8,765,147 of unspent pre-2011 bond proceeds available for projects post-FOC. The sum of the amounts in Cells E-1 and G-1 equals \$10,709,335, which is the Ending Actual Available Cash Balance on 06-30-14, as reported in Cell G-6 of the Cash Balance Report for ROPS 14-15A. See Notes Page for details on the amounts reported in
								Cells E-1 and G-1, and for details on the amounts
				0.056.020		7E2 206		reported in Column E.
_	Povenue/Income / Actual 49/24/44\			9,956,939		752,396	-	Cell G-2 consists of \$450,000 of estimated rental
2	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the							income and \$140,729 of 3rd party funds for EO Nos.
	County Auditor-Controller during June 2014					574,578	10 533 020	10, 12 & 13.
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual					314,310	10,000,820	Cell E-3 is the PPA amount from ROPS 13-14A that
	RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q			5,858,914		140,729		was applied by DOF to ROPS 14-15A. The sum of the amounts in Cells E-3, G-3 and H-3 equals \$16,490,923, which matches the sum of Cells H-7, L 7 and Q-7 on the PPA Form.
4	Retention of Available Cash Balance (Actual 12/31/14)					,	, ,	
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	24,450,462						
	ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the			No entry required	i		40.040	
	Report of PPA, Column S						42,640	
	Ending Actual Available Cash Balance	\$ -	\$ -	\$ 4,098,025	•	\$ 1,186,245	¢	
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) PS 14-15B Estimate (01/01/15 - 06/30/15)	Ψ -	Ψ -	Ψ 4,090,025	Ψ -	ψ 1,100,243	Ψ -	
	Beginning Available Cash Balance (Actual 01/01/15)							
'	(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 24,450,462	\$ -	\$ 4,098,025	s -	\$ 1,186,245	\$ -	
8	Revenue/Income (Estimate 06/30/15)	Ψ 24,400,402	Ψ	Ψ 4,030,020	Ψ	Ψ 1,100,240	Ψ	Cell G-8 consists of \$450,000 of estimated rental
	RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					599,115	15.617.533	income and \$149,115 of 3rd party funds for EO Nos 10, 12 & 13. See Notes Page for further details on estimated revenues.
9	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate					, ,	, ,	
	06/30/15)			1,519,467		1,785,360		Cell E-9 is the PPA amount from ROPS 13-14B that was applied by DOF to ROPS 14-15B and will be spent by the Successor Agency. The sum of the amounts in Cells E-9, G-9 and H-9 equals \$18,922,360. The total obligations approved by DOF for ROPS 14-15B is \$19,089,627 (per DOF letter of 12-17-14). The Successor Agency is facing a funding shortfall of \$167,267 for ROPS 14-15B, but the shortfall will be eliminated by DOF's approva of the Successor Agency's written request to retain DDR RPTTF balances. The Successor Agency's request was submitted to DOF on 01-30-15.
10	Retention of Available Cash Balance (Estimate 06/30/15)							
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	24,450,462		2,578,558				The amount in Cell E-10 is the sum of the \$714,413 on deposit in the collateral loan account, plus the \$1,864,145 of DDR RPTTF retained balances (per Successor Agency's written request to DOF on 01-30-15). See Notes Page for details on expected funding shortfall for ROPS 15-16A and the need to retain the full amount of the Available Cash Balance reported in Cell E-10.
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)		\$ -		\$ -	\$ -	\$ -	
	-							1

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments

Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16A by the SA to Finance and ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered the county auditor-controller (CAC) and the State Controller. as a lump sum. Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Non-Admin CAC Requested RPTTF) Available RPTTF (ROPS 14-15A stributed + all othe available as of 07/1/14) Available
RPTTF
(ROPS 14-15A
istributed + all other
available as of
07/1/14) Difference (If total actual exceeds total authorized, the Difference If K is less than I the difference is zero) Net Lesser of Net Lesser of Net Difference (M+R) Project Name / Debt Obligation Differe Net Difference CAC Comments 4,990,567 477,46 477,46 108,10 ZONE
11 2010B TABs
12 1995H Highland Lutheran SR Housing 13 1995R Casa 7.024 \$ 31 170 7 024 13 1995R Casa Ramona Sr Housin 14 CMB-Export \$15,000,000 Notes 15 CMB-Export 393.750 393.750 \$ 393.750 393.750 262 500 \$ 262.500 262.500 262.500 15 CMB-Export \$10,000,000 Notes 16 CMB-Export \$8,000,000 Notes 17 Cinema Section 11 Bonds 18 Arden-Guthrie Sec 108 Bonds 19 Hillwood-DDA TI Reimbursement 210,000 210.000 \$ 210,000 210,000 590,290 590,290 590,290 590,290 245,439 245,439 \$ 245,439 245,439 Reimbursement 20 BP CA - Site 95,12 Remediation
22 Young Electric Sig
Company OPA
23 Perris Campus 23 Perris Campu
Plaza DDA
24 SB County
Transitional
Assistance
Department (TAD)
Leased Building
Mapei 11.052 11.052 \$ 11.052 \$ 11.052 25 Mapei 28 2006 TABs 30 PERS - Unfund 14.850 \$ 14,850 Benefit

32 Successor Agend Admin.

33 Litigation - Card
Mall (Placo) 34 Litigation - Peart v. City of San Bernardino 36 Litigation - Glen Aire 23,357 23,357 \$ 12,410 \$ 10,947 23.357 MHP Corp

38 Long Term Proper
Maintenance

40 Infrastructure -1,385,200 1,385,200 \$ 1,385,200 1.385.200 Board

82 HSC 34171
(d)(1)(A) Reserve

84 Securities Servicin

85 Unfunded PriorYear Pass-Through
Payment Obligation 4.849.838 71,089 71,089 \$ 71,089 48,123 \$ 86 Bond DSRF Investment Service 87 Carousel Mall Pas Due Prop. Tax 88 ACAA Limited Partnership Purchase Money Note 89 CAC Under Payment ROPS 13 14A 90 Discounted settlement of lawsu to foreclose mechanics lien against former RD/

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments

Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. as a lump sum. Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) Non-Admin CAC Requested RPTTF) Available
RPTTF
(ROPS 14-15A
stributed + all othe
available as of
07/1/14) Available
RPTTF
(ROPS 14-15A
istributed + all other
available as of
07/1/14) Difference (If total actual exceeds total authorized, the Difference (If K is less than I the difference is zero) Net Lesser of Authorized / Available 477,461 Net Lesser of Net Difference (M+R) Project Name / Debt Obligation Difference Net Difference CAC Comments \$ 4,990,567 \$ 140,729 \$ 15,915,373 \$ 15,915,373 \$ 15,915,373 \$ 15,872,733 \$ 42,640 \$ 477,461 92 Discounted settlement of lawsu to foreclose mechanics lien against former RD. settlement of laws to foreclose mechanics lien against former RD 94 Unfunded Prior-Year Pass-Throug Payment Obligation 42 742 42.742 \$ 42.742 42.742 \$ 1,139,588 \$ 1,139,588 1,139,588 Agreement for Deb Service on 1999 COPs 97 1998A TABs 98 1998B TABs 99 1995H Highland Lutheran SR 15 691 S 15 691 15 691 15.691 100 1995R Casa Ramona Sr Housii 101 2006 TABs 102 1997A TABs 103 2005B TABs 104 CMB-Export \$10,000,000 Note: \$10,000,000 Note: 105 Woolworth Bldg. 106 Littgation - Carous Mall (Placo) 1,470,000 1,470,000 \$ 1,470,000 1,470,000 107 Long Term Prop 844,503 \$ 844,503 844,503 Maintenance

108 Neighborhood
Housing Services,
Inc. Unpaid ROPS Invoice 109 2005A TABs Interest ROPS 13-14A 110 2005B TABs 1.721 1.721 \$ Interest ROPS 13 111 1995R Bonds Interest ROPS 13-14A 112 CMB-Export \$10,000,000 Note: Interest ROPS 13-14A 14A
113 Unfunded Prior-Year Pass-Throuç Payment Obligation 114 Unfunded Prior-Year Pass-Through Payment Obligation 115 Third-Party Relate 10,000 \$ 10,000 1,273 \$ 8,727 8,727

Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes July 1, 2015 through December 30, 2015

Item #	Notes/Comments
	ROPS DETAIL FORM
10	For the 2010A BABs, the Federal Direct Payment is calculated at 45% of the interest payment. From time-to-time, the Federal Government either under-pays or is delayed in paying its obligation due to their sequestration procedure, which if implemented during a ROPS cycle will cause an increase the Successor Agency's payment amount. During ROPS 14-15A, the Federal Government was late in remitting its co-payment for the 2010A BABs. As a result, the Successor Agency was required to use Other Funds to cover the deficiency. The Federal Government's late co-payment was ultimately received by the bond trustee and is now being held in trust to be applied to the ROPS 15-16A period on a one-time only basis, thus explaining the increase in the Federal Direct payment during the ROPS 15-16A period.
	For the 1995H Bonds, the owner's contribution is equal to the estimated amount applicable during the current ROPS cycle.
13	For the 1995R Bonds, the owner's contribution is equal to the estimated amount applicable during the current ROPS cycle.
18	The Arden-Guthrie Section 108 (CDBG) Loan has an RDA stand-by guaranty that may only be called upon if the CDBG funds during any year are insufficient to make debt service. Since CDBG revenue is projected to be sufficient during ROPS 14-15A, no current payment is needed from RPTTF
19	The payments for all tax sharing agreements are conditioned upon the recipient meeting certain prerequisites with respect to the payment of current property taxes. To the extent that such preconditions are projected to be accomplished during a ROPS cycle, a current payment allocation will be requested. If it is projected that the necessary prerequisites will not be accomplished during a ROPS cycle, then payments pursuant to the obligating agreement will be deferred to a future ROPS cycle.
20	The payments for all tax sharing agreements are conditioned upon the recipient meeting certain prerequisites with respect to the payment of current property taxes. To the extent that such preconditions are projected to be accomplished during a ROPS cycle, a current payment allocation will be requested. If it is projected that the necessary prerequisites will not be accomplished during a ROPS cycle, then payments pursuant to the obligating agreement will be deferred to a future ROPS cycle.
24	The payments for all tax sharing agreements are conditioned upon the recipient meeting certain prerequisites with respect to the payment of current property taxes. To the extent that such preconditions are projected to be accomplished during a ROPS cycle, a current payment allocation will be requested. If it is projected that the necessary prerequisites will not be accomplished during a ROPS cycle, then payments pursuant to the obligating agreement will be deferred to a future ROPS cycle.
30	The Unfunded Pension Balance is estimated. Ultimately, CalPERS will provide a final calculation once the wind-down is completed. It is estimated that the amount due will be deferred until the final ROPS.
41	The Auto Plaza Reader Board Loan Guaranty may only be called on if the San Bernardino Auto Center Association, Inc. fails to make a debt service payment to Citizens Business Bank (CBB). No such payment failure is anticipated during ROPS 15-16A. If a default occurs, the Successor Agency has a collateral loan account (Certificate of Deposit Account No. 2459956614) with CBB that will be used satisfy the default. The amount on deposit in the collateral loan account is \$714,413 as is reported as part of the Successor Agency retained balances under Column E on the Cash Balance Report.
82	Due to the receipt of insufficient RPTTF, the Successor Agency is holding in abeyance its funding request for EO # 82 for a later ROPS period when projected RPTTF is sufficient.
87	DOF denied this item based in part on its belief that some the unpaid property taxes on the Carousel Mall were incurred after the property was transferred from the RDA to the SBEDC. However, the item represents only taxes incurred before the RDA acquired the Carousel Mall. These taxes became an obligation of the RDA when it acquired the Carousel Mall by foreclosure in February 2011. These obligations became an obligation of the Successor Agency when, as directed by DOF, the Successor Agency recovered the Carousel Mall site from the SBEDC on December 17, 2014. However, due to insufficient projected RPTTF, the Successor Agency is deferring a request for current RPTTF until a future ROPS period.
88	The Successor Agency is holding in abeyance its funding request for EO # 88 at this time. The Successor Agency may reconsider this matter in the future.
	This item consists of unfunded Prior-Year Pass-Through Payment Obligations. The SBCUSD has asked for DOF reconsideration of this EO.
	This item consists of unfunded Prior-Year Pass-Through Payment Obligations. The SBCSS has asked for DOF reconsideration of this EO.
114	This item consists of unfunded Prior-Year Pass-Through Payment Obligations. The SBCCD has asked for DOF reconsideration of this EO.
116	EO No. 116 relates to EO No. 38, the budget for which has been reduced by the approximate amount of EO No. 116. EO No. 116 was created at DOF's suggestion that the Successor Agency refine its property maintenance budget by including, to the extent possible, separate contracts/enforceable obligations for services rendered for property maintenance purposes.
123	EO No. 123 relates to EO No. 38, the budget for which has been reduced by the approximate amount of EO No. 123. EO No. 123 was created at DOF's suggestion that the Successor Agency refine its property maintenance budget by including, to the extent possible, separate contracts/enforceable obligations for services rendered for property maintenance purposes.

_	zed Obligation Payment Schedule (ROPS 15-16A) - Notes 5 through December 30, 2015
Item #	Notes/Comments
124	As directed by DOF, on December 17, 2014, the Successor Agency recovered the Carousel Mall site from the SBEDC. The former Tire Battery and Accessories (TBA) portion of the Site requires a Phase II Soil Remediation Plan. The budget for this plan is based on an engineer's estimate of the costs for soil sampling and for preparing the plan. A qualified consultant will be selected subsequent to the approval of ROPS 15-16A and a determination that there is sufficient RPTTF to fund this EO. In the event the funding is insufficient, then the project will be continued to a later ROPS.
	PRIOR PERIOD ADJUSTMENT FORM
82	The Successor Agency was unable to fund EO # 82 due to insufficient resources during ROPS 14-15A. The Successor Agency is holding in abeyance its funding request for EO # 82 for a later ROPS period when projected RPTTF is sufficient.
	REPORT OF CASH BALANCES FORM
Row 1	The sum of the amounts in Cells E-1 and G-1 is \$10,709,335, which ties to the Ending Actual Available Cash Balance on 06-30-14 (\$10,709,335), as reported in Cell G-6 on the Cash Balances Report for ROPS 14-15A. Please note, in the Cash Balance Report for ROPS 14-15A, the Successor Agency incorrectly reported all of its cash balances (\$10,709,335) under Column G ("Other"). Based on input and advice received from the DOF in telephone conversations and emails from DOF on 11-13-14, the cash balances of the Successor Agency that are applicable to PPAs and DDR RPTTF balances retained are now being correctly reported under Column E ("Prior ROPS period balances and DDR RPTTF balances retained); and the cash balances applicable to prior revenues received from rents on properties of the Successor Agency are now being correctly reported under Column G ("Rent, Grants, Interest, Etc."). See Note below on Column E for details on the amount reported in Cell E-1, and the subsequent accounting for all cash balances applicable to PPAs and DDR RPTTF balances retained.
	The amount reported in Cell E-1 is the sum of the following amounts: (1) the \$5,858,914 PPA from ROPS 13-14A applied by DOF to ROPS 14-15A (see DOF letter dated 05-16-14); (2) the \$1,519,467 PPA from ROPS 13-14B applied by DOF to ROPS 14-15B (see DOF letter dated 12-17-14); (3) the \$714,413 deposit in Collateral Loan Account No. 2459956614 with Citizen's Business Bank; and (4) the \$1,864,145 in DDR RPTTF balances retained, per the Successor's Agency written request to the DOF dated 01-30-15.
Column E	Cell E-3 reports that the \$5,858,914 PPA from ROPS 13-14A, applied by DOF to ROPS 14-15A, was fully expended on approved obligations by the Successor Agency during ROPS 14-15A. Cell E-9 reports that the \$1,519,467 PPA from ROPS 13-14B, applied by DOF to ROPS 14-15B, will be fully expended on approved obligations by the Successor Agency by the end of ROPS 14-15B. Thus, at the end of ROPS 14-15B (June 30, 2015), the Successor Agency will have fully applied and satisfied the PPAs from ROPS 13-14A and 13-14B as directed by DOF.
	Cell E-10 reports that the Available Cash Balance of the Successor Agency as on June 30, 2015 is estimated to be \$2,578,558. This amount is the sum of the \$714,413 deposit in the Collateral Loan Account and the \$1,864,145 in DDR RPTTF balances retained requested by the Successor Agency. As fully discussed below in the Note on Row 10, the Successor Agency needs to retain the full amount of Available Cash Balance reported in Cell E-10 to help satisfy the Successor Agency's obligations during ROPS 15-16A.
Row 8	With respect to projected program income, the rental receipts portion is based on an annual projection of \$900,000, or \$450,000 per ROPS period. The balance of the program income consists of third party payments related to the 2010A BABs and the 1995H and 1995R housing bonds, all three of which vary each ROPS cycle.
Row 10	Per the County Auditor-Controller, the potential RPTTF available to the Successor Agency for ROPS 14-15A was \$13,107,897 (DOF authorized the distribution of \$10,533,920). Based on a 2% growth factor, the Successor Agency is projecting the potential RPTTF available to the Successor Agency for ROPS 15-16A will be approximately \$13,400,000 (i.e., the ROPS 14-15A amount plus about 2%). As set forth in the Summary Sheet, the Successor Agency has requested \$20,261,545 for enforceable obligations due during ROPS 15-16A. As such, the Successor Agency is anticipating an approximately \$6.86 million shortfall in funding for ROPS 15-16A. The only funds available to help the Successor Agency make-up the funding shortfall in ROPS 15-16A, is the \$2,578,558 in "Prior ROPS period balances and DDR RPTTF balances retained" reported in Cell E-10 (all balances from "Rents, Grants, Etc." will have been spent by end of ROPS 14-15B). Thus, the Successor Agency is requesting to retain the full amount of the estimated available balance reported in Cell E-10 to apply to enforceable obligations due and payable during ROPS 15-16A. Even with this retained balance, the Successor Agency anticipates a \$4.29 million funding shortfall in ROPS 15-16A, necessitating the Successor Agency quickly evaluate refinancing options to avoid defaults on critical obligations. The Successor Agency will confer with DOF in the near future regarding the potential refinancing opportunities.